

## **LHMC ANNOUNCES PRICING OF €130,000,000 AGGREGATE PRINCIPAL AMOUNT OF SENIOR SECURED PIK TOGGLE NOTES DUE 2030**

**London – March 23, 2026**

LHMC Finco 2 S.à r.l. (the “**Issuer**”) today announced the successful pricing of its offering of €130,000,000 aggregate principal amount of additional 8.625%/9.375% senior secured PIK toggle notes due 2030 (the “**New Notes**”) by way of a private placement (the “**Placement**”).

The New Notes will constitute a further issuance of the Issuer’s 8.625%/9.375% senior secured PIK toggle notes due 2030, which were originally issued in the aggregate principal amount of €600,000,000 (the “**Existing Notes**”). The New Notes and the Existing Notes will form a single series and will be treated as single class of debt securities (the “**Notes**”) under the applicable indenture (the “**Indenture**”), including with respect to interest payments, waivers, amendments, redemptions and offers to purchase. The Placement is subject to customary closing conditions and settlement is expected to occur on or around March 27, 2026. The Issuer shall pay interest on the Notes with respect to the interest period ending on May 15, 2026 in accordance with the relevant provisions of the Indenture; however, the Issuer reserves its ability to pay a greater portion of the interest on the Notes with respect to such interest period in cash.

The proceeds from the Placement are expected to be used (i) to fund a distribution to the shareholders of the Issuer; and (ii) to pay fees and expenses in connection with the Placement.

### **Cautionary Statement**

This press release contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

The New Notes will be offered only to non-U.S. persons outside the United States pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), subject to prevailing market and other conditions. There is no assurance that the Placement will be completed or, if completed, as to the terms on which it is completed. This press release is not an offer to sell the New Notes in the United States. The New Notes to be offered have not been and will not be registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold, directly or indirectly, in the United States or to or for the account or benefit of U.S. persons, as such term is defined in Regulation S of the Securities Act, absent registration or unless pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws. There will be no offering of the New Notes in the United States.

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); (ii) a customer, within the meaning of Directive (EU) 2016/97 (as amended, the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor, as defined in Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the “**PRIIPs Regulation**”) for offering or selling the New Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation. This press release has been prepared on the basis that any offer of New Notes in any member state of the EEA will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of notes.

The New Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“**UK**”). For these purposes, a retail investor means a person who is neither: (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union

(Withdrawal) Act 2018 (“**EUWA**”); nor (ii) a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 (the “**POATRs**”). Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the New Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the New Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation. This press release has been prepared on the basis that any offer of the New Notes in the UK will be made pursuant to an exception from the prohibition on offers to the public under the POATRs.

This press release does not constitute an offer of securities to the public in the United Kingdom. In the United Kingdom, this press release is being distributed only to, and directed only at persons who are “qualified investors” (as defined in paragraph 15 of Schedule 1 to the POATRs) who are (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “**Order**”), or (ii) persons falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Order, or (iii) persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000 (as amended, “**FSMA**”)) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated, all such persons together being referred to as “**Relevant Persons**”. In the United Kingdom, any investment or investment activity to which this press release relates is available only to, and will be engaged in only with, Relevant Persons. Any person in the United Kingdom that is not a Relevant Person should not act or rely on this press release or its contents. The New Notes are not being offered to the public in the United Kingdom.

MiFID II and UK MiFIR professionals/ECPs-only / No PRIIPs or UK PRIIPs KID – Manufacturer target market (MiFID II / UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels), each as defined in MiFID II and UK MiFIR. No PRIIPs or UK PRIIPs key information document (KID) has been prepared as not available to retail in the EEA or the UK.

### **Forward-Looking Statements**

This press release may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believes,” “estimates,” “anticipates,” “expects,” “intends,” “may,” “will” or “should” or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Issuer’s or Cirsa Enterprises, S.A.’s (“**Cirsa**”) or their affiliates’ intentions, beliefs or current expectations concerning, among other things, the Issuer’s or Cirsa’s or their affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that the Issuer’s or Cirsa’s or their affiliates’ actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward-looking statements contained in this press release. In addition, even if the Issuer’s or Cirsa’s or their affiliates’ results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.